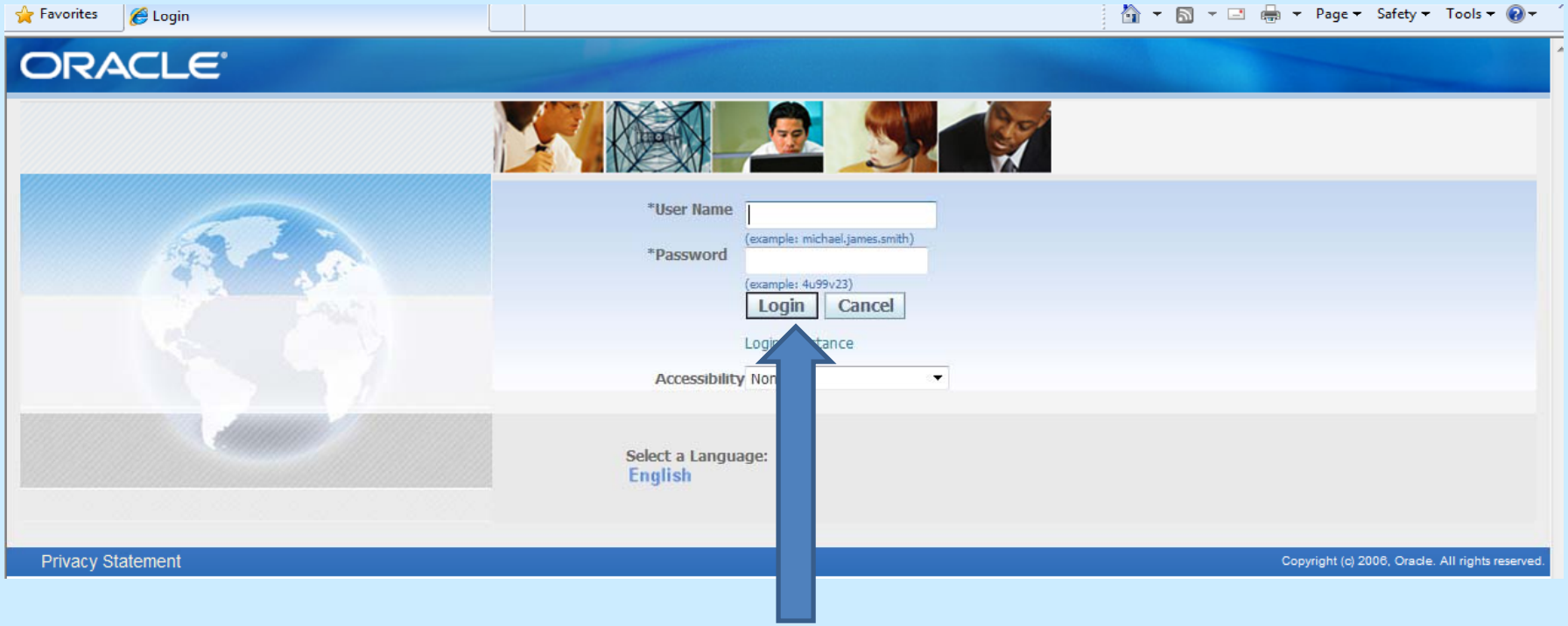
Budget Performance Report: Monthly Actual



Login

Budget Performance Report: Monthly Actual

Favorites | Oracle Applications Home Page | Page | Safety | Tools

ORACLE E-Business Suite

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Oracle Applications Home Page

Navigator

Personalize

- Application Diagnostics
- iProcurement
- OTL Super Timekeeper
- Preferences SSWA
- PS Budget Super User
- Yuma Accounts Receivable Departments
- Yuma AP Inquiry
- Yuma Budget User, Child Health
- Yuma Budget User, Commun Disease
- Yuma Budget User, Environ Health
- Yuma Budget User, Health
- Yuma Budget User, Injury Prev Gr
- Yuma Budget User, Medical Elig Pr
- Yuma Budget User, Nursing
- Yuma Budget User, Public Health Serv
- Yuma Budget User, Rabies and Anim
- Yuma Budget User, Vector Control
- Yuma Budget User, Vital Record
- Yuma County GL Inquiry
- Yuma Dept Labor Dist User
- Yuma Grants Accounting Department
- Yuma Health HR User
- Yuma Health Manager Self Service

Please select a responsibility.

Favorites

Personalize

You have not selected any favorites. Please use the "Personalize" button to set up your favorites.

Select Yuma County GL Inquiry

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Inquiry
- Budget
- Journal
- Funds
- Account

Reports
- AutoCopy

Reports : Request
- Financial
- Standard

Reports : Define
- Generate Content Set
- Column Set
- Content Set
- Order
- Report
- Report Set
- Row Set

Reports : Define : Display
- Set
- Group

Favorites

Personalize

You have not selected any favorites. Please use the "Personalize" button to set up your favorites.

The right side will appear.
Under Reports: Request, Click **Financial**

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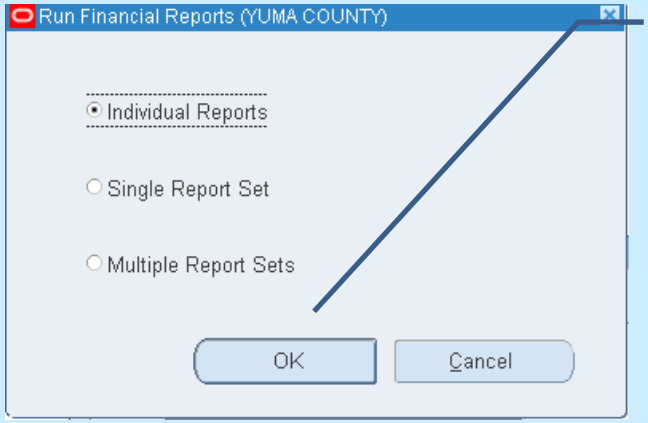
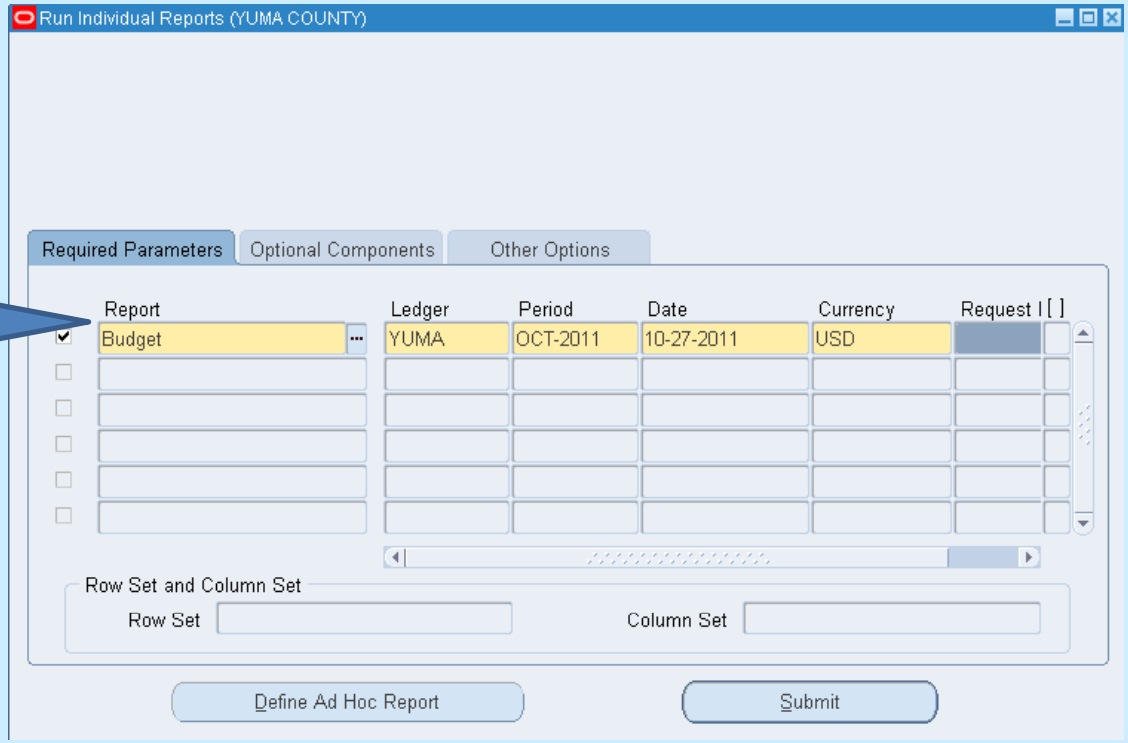
Budget Performance Report: Monthly Actual



Next, the Run Financial Reports window will appear.
Ensure that **Individual Reports** is selected and click **OK**

The Run Individual Report window will populate.

Under Report enter **Budget** and hit the tab key.



Budget Performance Report: Monthly Actual

Next, the Reports window will come up.

Choose **Budget Performance Report** and click ok.

Insert the desired "Period". For 1st Quarter information it would be SEPT-2011 which will provide date from July to September 2011.

Required Parameters | Optional Components | Other Options

Report	Ledger	Period	Date	Currency	Request I [ ]
Budget	YUMA	OCT-2011	10-27-2011	USD	

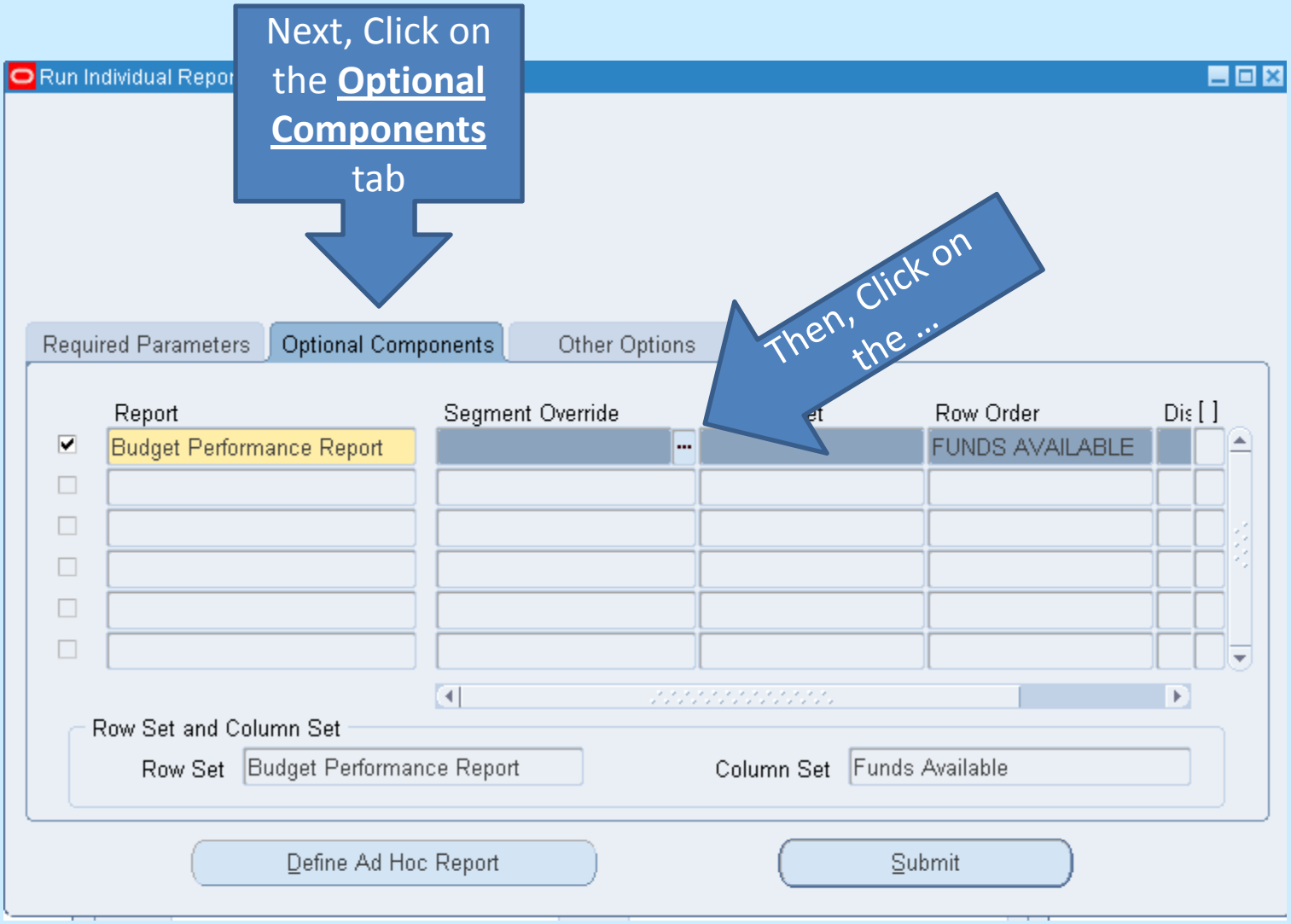
Reports

Find Budget %

Report	Title	Description
Budget Perform Report - Projec	Report available for manipulation	
Budget Perform by Object Code	Budget Performance Report by Object Code	Budget Performance Rep
Budget Performance Report	Budget Performance Report	Budget Performance Rep
Budget Performance Report FY08	Budget Performance Report	Budget Performance Rep
Budget by Object Code	Interfund Listing	Interfund Listing
Budget by Object Code kc	Interfund Listing	Interfund Listing

Find | OK | Cancel

Budget Performance Report: Monthly Actual



Budget Performance Report: Monthly Actual

The **Account Flexfield** window will appear.

To get the full budget performance report, Enter only the **Fund** and **Department** and click **OK**

Run Individual Reports (YUMA COUNTY)

Required Parameters | Optional Components | Other Options

Report	Segment Override	Content Set	Row Or
Budget Performance Report			FUNDS AVAIL

Row Set and Column Set

Row Set: Budget Performan

Define Ad Hoc

Accounting Flexfield

Ledger		
FUND	00100	GENERAL FUND
FUNCTION		
DEPARTMENT	1600	NON-DEPARTMENTAL
OBJECT		
INTERFUND	00000	N/A
FUTURE1	00000	N/A
FUTURE2	00000	N/A

OK | Cancel | Combinations | Clear | Help

Budget Performance Report: Monthly Actual

Run Individual Reports (YUMA COUNTY)

Required Parameters | Optional Components | Other Options

	Report	Segment Override	Content Set	Row Order	Dis [ ]
☑	Budget Performance Report	.00100..1600..00000.0000		FUNDS AVAILABLE	
☐					
☐					
☐					
☐					
☐					

Row Set and Column Set

Row Set: Budget Performance Report

Column Set: Funds Available

Define Ad Hoc Report | Submit

Click Define Ad Hoc Report

Budget Performance Report: Monthly Actual

1. The Define Ad Hoc Report window will appear

Define Ad Hoc Report

Title: Budget Performance Report

Row Set: Budget Performance Report

Column Set: Monthly

Level of Detail

Budgets

Control Value	Budget	[ ]
1	ADJ BUDGET	

Currencies

Control Value	Currency Type
	Entered

Encumbrances

Control Value	Encumbrance Type	[ ]
2	Obligation	

Constant Periods of Interest

Control Value	Period Num

OK

2. Type in "Monthly" and hit the tab key

Column Sets

Find: Monthly %

Name	Description
Monthly Actual	Includes monthly actuals for each mo
Monthly Budget	Includes monthly budget amounts for
Monthly Comparative YTD	Includes current year-to-date and prio

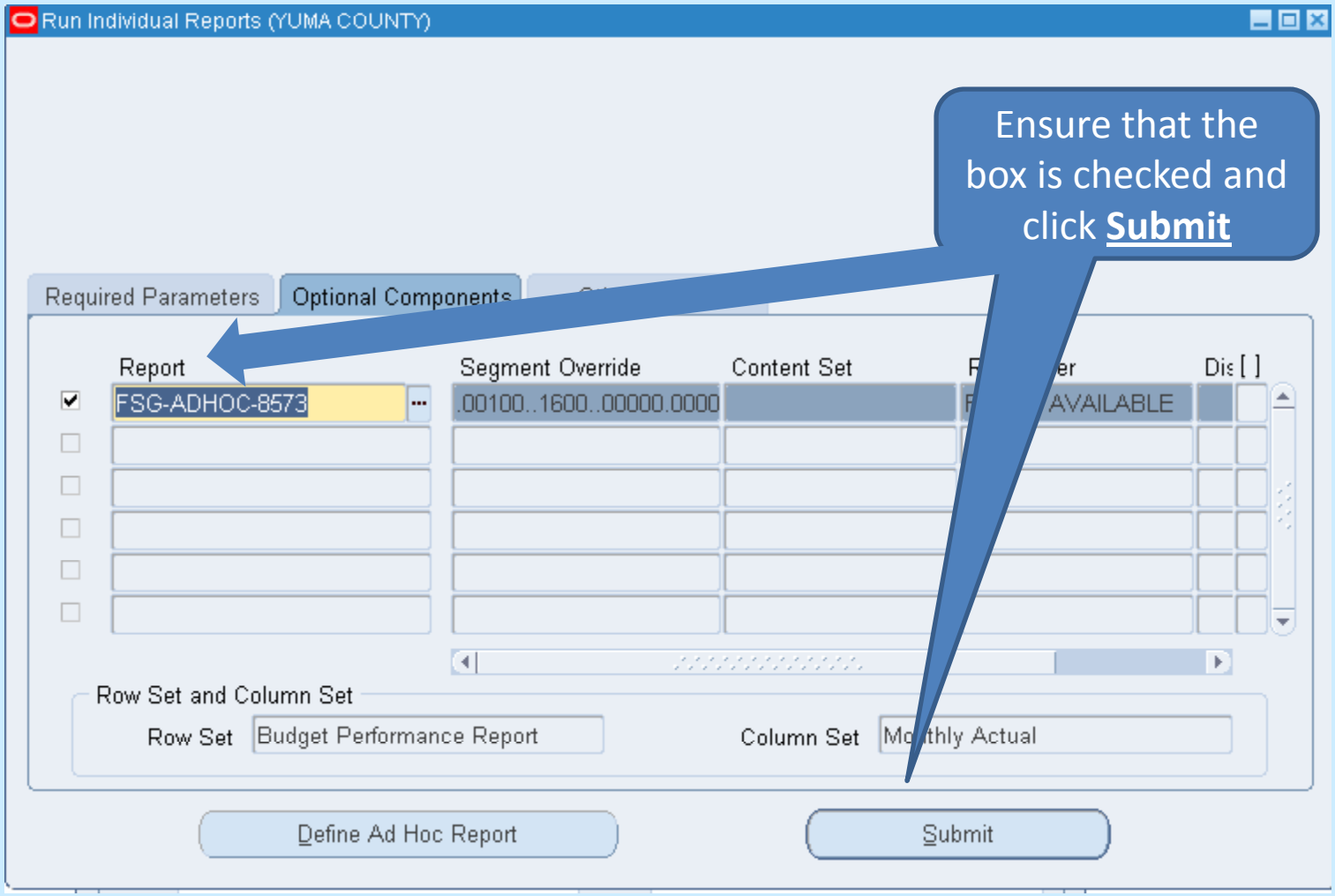
3. Select "Monthly Actual"

Find | OK | Cancel

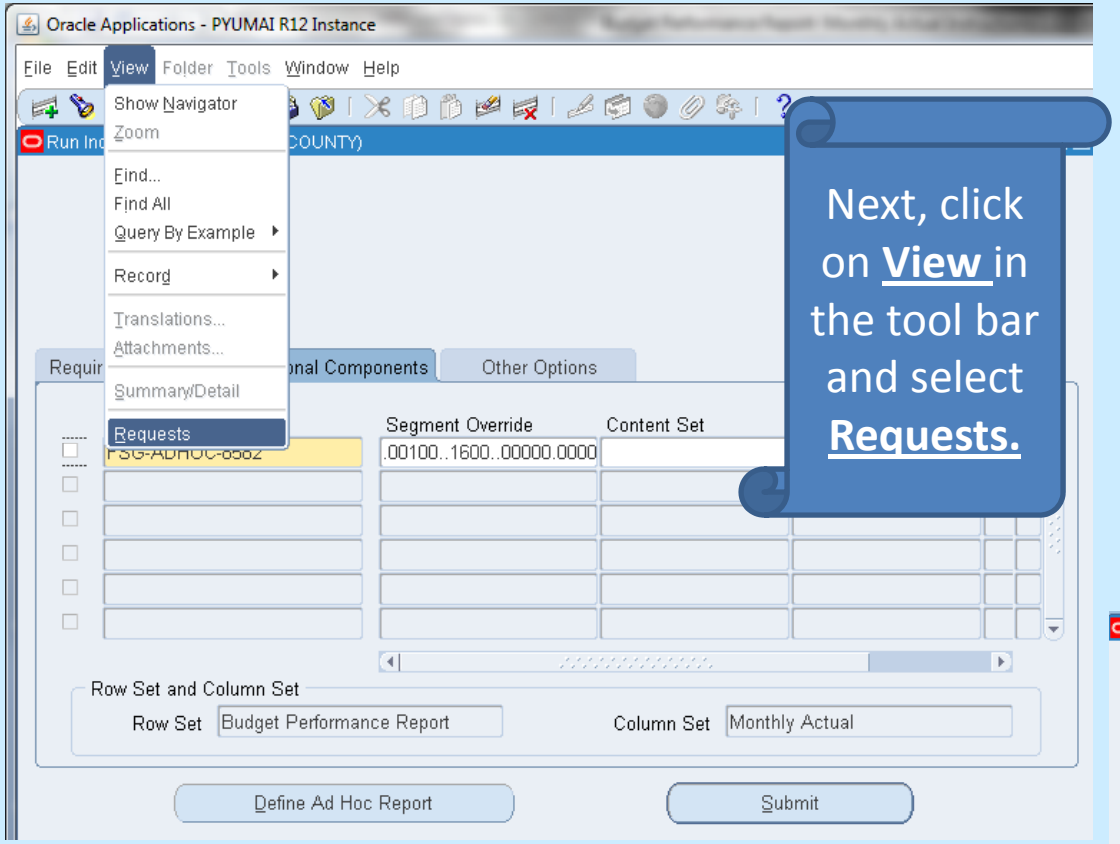
4. Click **OK**

5. Click **OK**

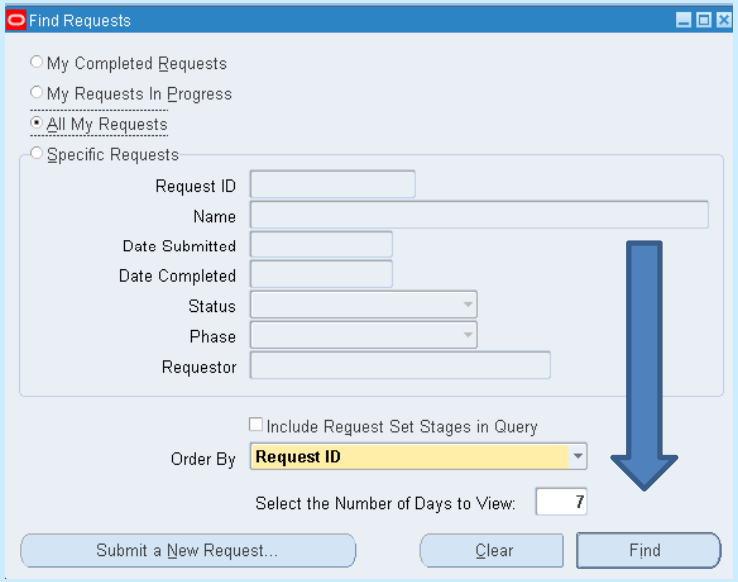
Budget Performance Report: Monthly Actual



Budget Performance Report: Monthly Actual

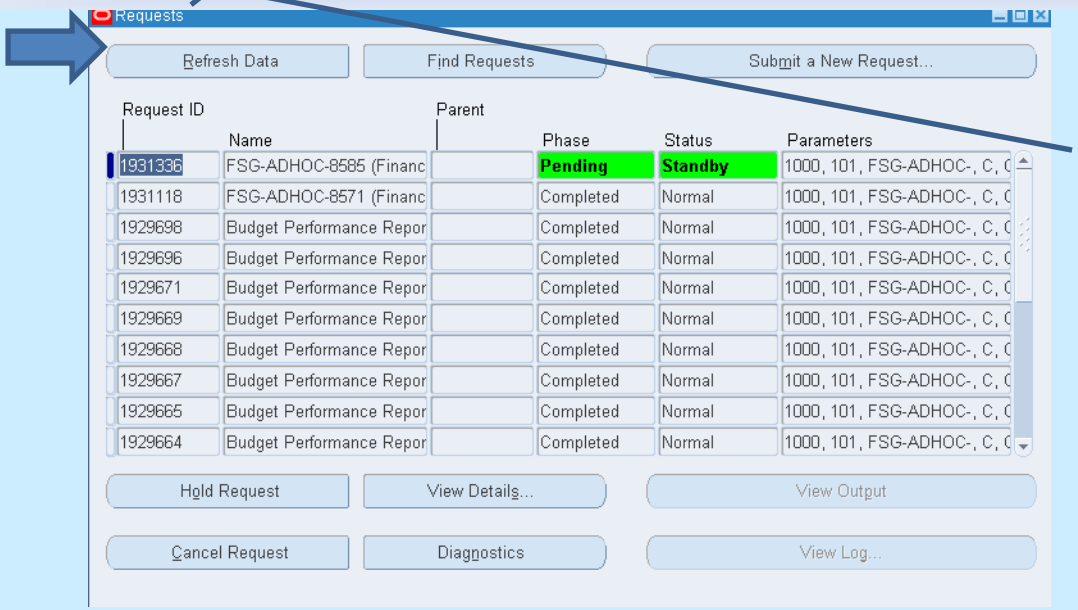


Next, click on **View** in the tool bar and select **Requests.**



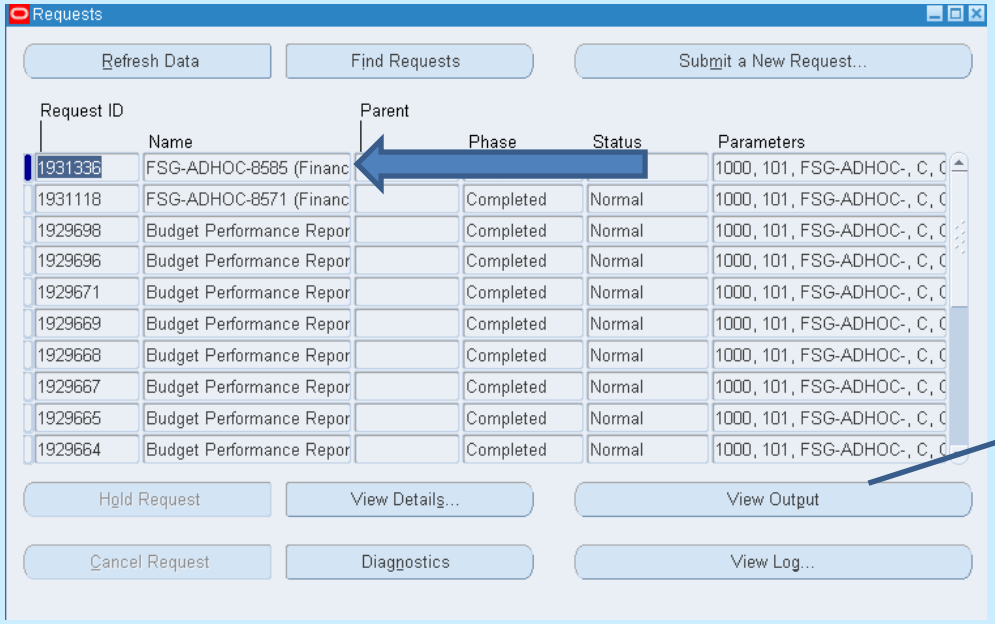
The **Find Requests** window will appear. Click **Find**

Budget Performance Report: Monthly Actual



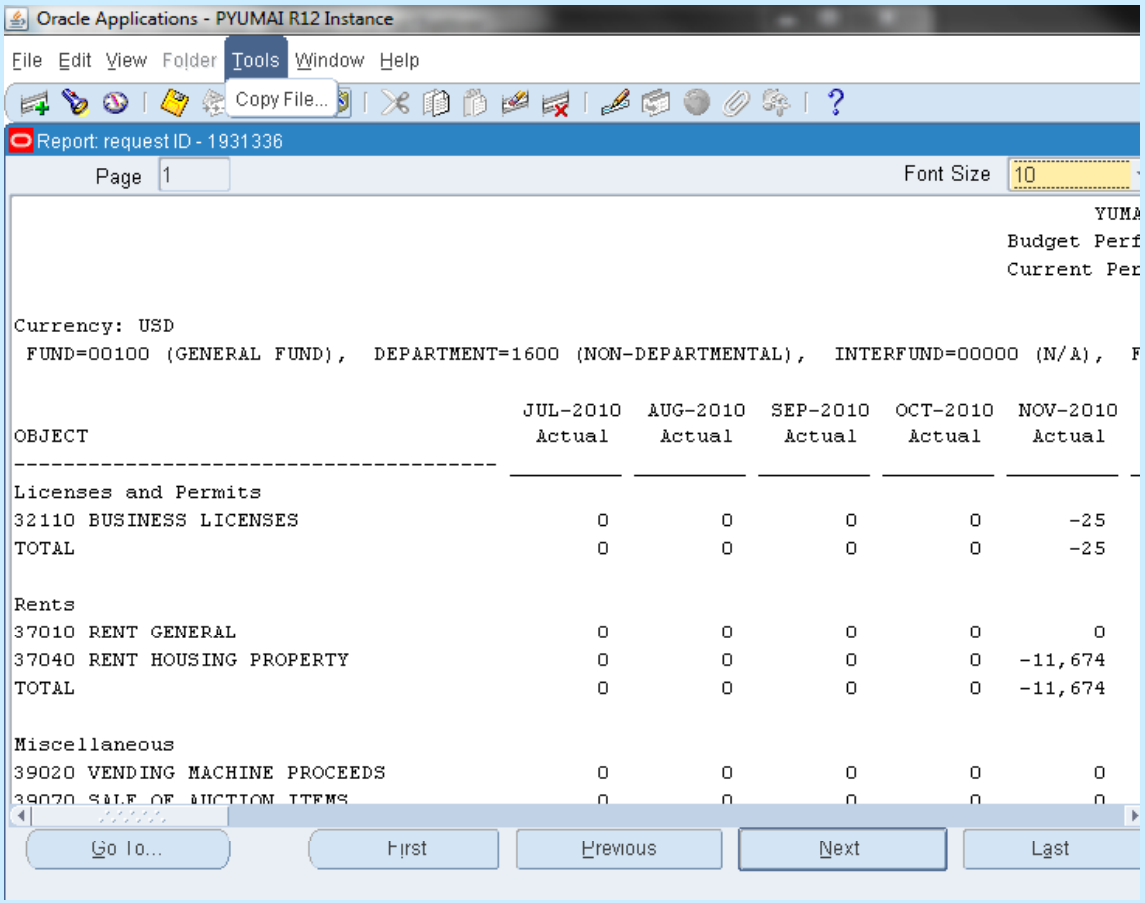
The request window will appear. Select the Request that was most recently submitted (Normally the first one).

If the request is still pending click on **Refresh Data** until it shows completed.



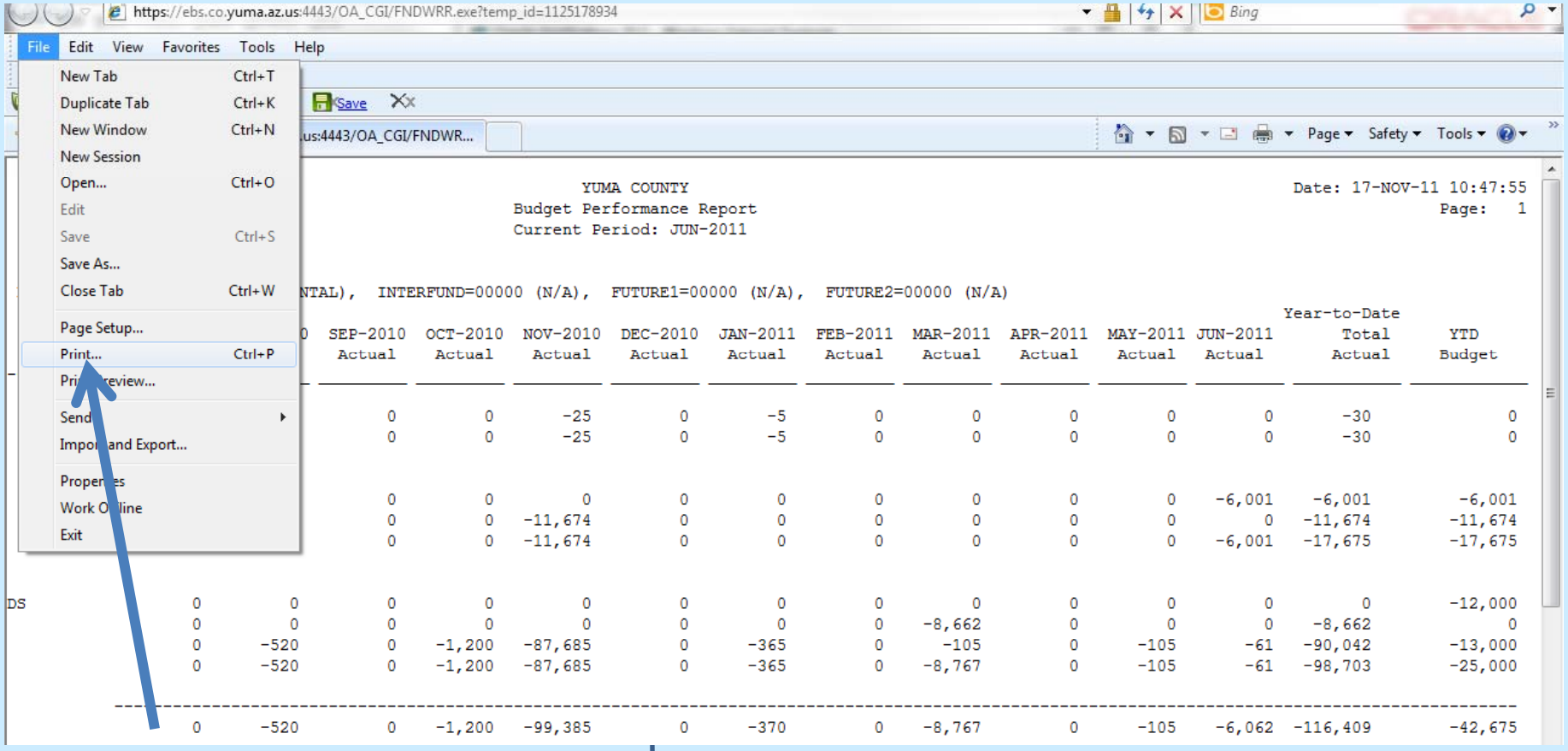
Once the request is selected, click **View Output**

Budget Performance Report: Monthly Actual



The Report window will appear.
To print the Budget Performance Report, select **Tools** from the tool bar. Then click **Copy File**

Budget Performance Report: Monthly Actual



The report will open in a webpage. Select **File** from the tool bar and then **Print**